



**August 14, 2015**

The DCS-CRD,  
BSE Limited  
Pheeroze Jeejeebhoy Towers,  
Dalal Street, Fort,  
Mumbai – 400 001

The DCS-CRD,  
National Stock Exchange of India Ltd.  
Exchange Plaza, 5<sup>th</sup> Floor  
Plot No- 'C' Block, G Block  
Bandra-Kurla Complex  
Mumbai-400051

Dear Sir(s),

**Sub:- Submission of Clipping of the Unaudited Financial Results for the Quarter ended June 30, 2015, published in paper under clause 41 of the Listing Agreement**

**Ref:- BSE Script Code:- 533261 ; NSE Script Code:- EROSMEDIA**

In terms of Clause 41 of the Listing Agreement, the Financial Results of the Company have to be published in an English daily circulating in the whole or substantially the whole of India and in one daily newspaper published in the language of the region, where the registered office of the company is situated within 48 hours of conclusion of the Board Meeting.

Accordingly, please find enclosed herewith the clippings of the Unaudited Financial Results (consolidated with the footnote of standalone) for the quarter ended June 30, 2015 published in "The Free Press Journal" and "Navashakti" dated August 14, 2015.

You are requested to kindly take note of the above.

Thanking you

Yours faithfully

**For Eros International Media Limited**

Dimple Mehta  
Company Secretary & Compliance Officer



Encl:- As Above

**EROS INTERNATIONAL MEDIA LIMITED**

Corporate Office: 901/902, Supreme Chambers, Off Veera Desai Road, Andheri (W), Mumbai - 400 053.  
Tel.: +91-22-6602 1500 Fax: +91-22-6602 1540 E-mail: eros@erosintl.com • www.erosintl.com  
Regd. Office: Kailash Plaza, 2<sup>nd</sup> Floor, Plot No. 12, Off Veera Desai Road, Andheri (W), Mumbai - 400 053.  
CIN No. L99999MH1994PLC080502

**EROS INTERNATIONAL MEDIA LIMITED**  
CIN: L99999MH1994PLC080502  
Registered Office: 201, Kalash Plaza, Plot No. A-12, Opposite Lezmi Industrial Estate, Off New Link Road, Andheri (West), Mumbai - 400 053.  
Corporate Office: 801/802, Supreme Chambers, Off. Veera Desai Road, Andheri (West), Mumbai- 400 053.

**UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED 30 JUNE 2015**

(₹ in lacs, except per share data)

Particulars	CONSOLIDATED RESULTS			
	Quarter ended 30 June 2015 (Unaudited)	Quarter ended 31 March 2015 (Unaudited) Refer Note 3	Quarter ended 30 June 2014 (Unaudited)	Year ended 31 March 2015 (Audited)
<b>1 Income from operations</b>				
Net sales / Income from operations	47,248	44,905	24,149	142,117
<b>Total Income from operations (net)</b>	<b>47,248</b>	<b>44,905</b>	<b>24,149</b>	<b>142,117</b>
<b>2 Expenses</b>				
a) Purchases / operating expenses	23,019	38,103	17,048	107,285
b) Changes in inventories of finished goods	15,184	(4,800)	(5)	(13,290)
c) Employee benefits expense	1,085	1,174	785	3,580
d) Depreciation expense	129	186	158	689
e) Other expenses	1,005	5,614	467	8,674
<b>Total expenses</b>	<b>38,432</b>	<b>38,271</b>	<b>18,463</b>	<b>107,946</b>
<b>3 Profit from operations before other income, finance costs and exceptional items (1-2)</b>	<b>8,816</b>	<b>6,634</b>	<b>5,681</b>	<b>34,169</b>
<b>4 Other income</b>	<b>811</b>	<b>1,854</b>	<b>812</b>	<b>1,988</b>
<b>5 Profit from ordinary activities before finance costs and exceptional items (3+4)</b>	<b>9,627</b>	<b>8,488</b>	<b>6,493</b>	<b>36,157</b>
<b>6 Finance costs (net)</b>	<b>848</b>	<b>837</b>	<b>987</b>	<b>3,840</b>
<b>7 Profit from ordinary activities after finance costs but before exceptional items (5-6)</b>	<b>8,781</b>	<b>7,651</b>	<b>5,506</b>	<b>32,315</b>
<b>8 Exceptional items</b>				
<b>9 Profit from ordinary activities before tax (7-8)</b>	<b>8,781</b>	<b>7,651</b>	<b>5,506</b>	<b>32,315</b>
<b>10 Tax expense</b>	<b>2,447</b>	<b>2,281</b>	<b>1,471</b>	<b>7,615</b>
<b>11 Profit from ordinary activities after tax (9-10)</b>	<b>6,334</b>	<b>5,370</b>	<b>4,035</b>	<b>24,700</b>
<b>12 Extraordinary items</b>				
<b>13 Net profit for the period (11-12)</b>	<b>6,334</b>	<b>5,370</b>	<b>4,035</b>	<b>24,700</b>
<b>14 Share of profit / (loss) of associates</b>				
<b>15 Minority interest</b>	<b>988</b>	<b>(4)</b>	<b>1</b>	<b>(6)</b>
<b>16 Net profit after taxes, minority interest and share of profit / (loss) of associates</b>	<b>5,335</b>	<b>5,374</b>	<b>3,984</b>	<b>24,706</b>
<b>17 Paid up equity share capital (Face value of ₹ 10 each)</b>	<b>9,255</b>	<b>9,250</b>	<b>9,207</b>	<b>9,250</b>
<b>18 Reserves excluding revaluation reserve</b>				<b>186,871</b>
<b>19.i Earnings per share (EPS) (before extraordinary items) (of ₹ 10 each) (not annualized)</b>				
Basic	5.77	5.80	3.90	28.78
Diluted	5.69	5.48	3.88	26.43
<b>19.ii Earnings per share (EPS) (after extraordinary items) (of ₹ 10 each) (not annualized)</b>				
Basic	5.77	5.80	3.90	28.78
Diluted	5.69	5.48	3.88	26.43

Particulars	2015	2014	2013	2012
<b>20 Public shareholding</b>				
Number of shares	23,716,549	23,678,984	23,233,315	23,678,984
Percentage of shareholding	25.63%	25.59%	25.24%	25.59%
<b>21 Promoters and promoter group shareholding</b>				
a) Pledged / encumbered				
Number of shares	Nil	Nil	Nil	Nil
Percentage of shares (as a % of the total shareholding of promoter and promoter group)	Nil	Nil	Nil	Nil
Percentage of shares (as a % of the total share capital of the company)	Nil	Nil	Nil	Nil
b) Non-encumbered				
Number of shares	68,833,290	68,833,290	68,833,290	68,833,290
Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%
Percentage of shares (as a % of the total share capital of the company)	74.37%	74.41%	74.76%	74.41%

- Notes:**
- The accompanying consolidated financial results have been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 18 August, 2015.
  - The financial results for the quarter ended 30 June, 2015 have been prepared on the basis of accounting policies followed in the preparation of annual financial statements for the year ended 31 March, 2015.
  - Figures of the quarter ended March 2015 are the balancing figures between audited figures in respect of the year ended 31 March, 2015 and the published unaudited figures for the year to date 31 December, 2014 of the financial year ended 31 March, 2015.
  - The consolidated financial results have been prepared in accordance with the principles and procedures for the preparation and presentation of consolidated accounts as set out in the Accounting Standard 21, Consolidated Financial Statements, issued by the Institute of Chartered Accountants of India.
  - The Group operates on a single reportable business segment, which is co-production, acquisition and distribution of Indian language films in multiple formats, being governed by similar risks and returns, forming the primary business segment. Further, the Group does not have distinguishable geographic components as risks and rewards in various geographies are largely similar. Accordingly, there is no reportable geographical segment within the meaning of Accounting standard 17 - 'Segment reporting'.
  - Operating expenses include all direct costs such as film rights related costs, printing and publicity costs as well as marketing and other related costs.
  - On 25 February, 2015, the Company entered into a share purchase agreement to acquire a controlling stake in Universal Payer Systems Private Limited (UPSP/L - Techzone). Pursuant to approval from Foreign Investment Promotion Board ('FIPB') on 20 July, 2015, the Company allotted 900,970 equity shares to the shareholders of UPSP/L on 1 August, 2015 at a premium of ₹ 378.47 per share (face value of ₹ 10 per share) in exchange for the entire shareholding of UPSP/L. The accompanying financial result does not reflect the effect of above transaction.
  - Status of investor complaints (No.): Opening as at 1 April, 2015 (Nil), resolved during the quarter (Nil), disposed during the quarter (Nil), remaining unresolved as at 30 June, 2015 (Nil).
  - The Group's financial results for any period fluctuate due to film release schedules which take into account holidays and festivals in India and elsewhere, competitor film releases and sporting events.
  - Standalone financial results are summarized below and also available on the Company's website www.erosintl.com

Particulars	Quarter ended 30 June 2015 (Unaudited)	Quarter ended 31 March 2015 (Unaudited) Refer Note 3	Quarter ended 30 June 2014 (Unaudited)	Year ended 31 March 2015 (Audited)
Net sales/income from operations	25,525	34,067	20,073	107,170
Profit before tax	2,331	5,554	5,915	18,787
Profit after tax	879	3,524	2,444	12,419

11. Previous period figures have been regrouped or reclassified, wherever necessary to conform to current period presentation.

For and on behalf of Board of Directors  
Sd/-  
Sunil Lulla  
Executive Vice Chairman and Managing Director

Place : Mumbai  
Date : 18 August 2015





**EROS INTERNATIONAL MEDIA LIMITED**

CIN: L99899MH1994PLC080502  
 Registered Office: 201, Kailash Plaza, Plot No. A-12, Opposite Laxmi Industrial Estate, Off New Link Road, Andheri (West), Mumbai - 400 053.  
 Corporate Office: 901/902, Supreme Chambers, Off. Veera Desai Road, Andheri (West), Mumbai- 400 053.

**UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED 30 JUNE 2015**

(₹ In lacs, except per share data)

PART-I	Particulars	CONSOLIDATED RESULTS			
		Quarter ended 30 June 2015 (Unaudited)	Quarter ended 31 March 2015 (Unaudited) Refer Note 3	Quarter ended 30 June 2014 (Unaudited)	Year ended 31 March 2015 (Audited)
1	Income from operations				
	Net sales / Income from operations	47,248	44,905	24,149	142,117
	Total income from operations (net)	47,248	44,905	24,149	142,117
2	Expenses				
a)	Purchases / operating expenses	23,019	36,103	17,046	107,286
b)	Charges in inventories of finished goods	13,194	(4,806)	(5)	(13,290)
c)	Employee benefits expense	1,085	1,174	785	3,580
d)	Depreciation expense	129	188	155	689
e)	Other expenses	1,005	6,614	487	9,674
	Total expenses	38,432	38,271	18,468	107,948
3	Profit from operations before other income, finance costs and exceptional items (1-2)	8,816	6,634	5,681	34,169
4	Other income	811	1,854	312	1,986
5	Profit from ordinary activities before finance costs and exceptional items (3+4)	9,627	8,288	5,993	36,155
6	Finance costs (net)	846	837	937	3,840
7	Profit from ordinary activities after finance costs but before exceptional items (5-6)	8,781	7,451	5,056	32,315
8	Exceptional items	-	-	-	-
9	Profit from ordinary activities before tax (7-8)	8,781	7,451	5,056	32,315
10	Tax expense	2,447	2,281	1,471	7,815
11	Profit from ordinary activities after tax (9-10)	6,334	5,170	3,585	24,700
12	Extraordinary items	-	-	-	-
13	Net profit for the period (11-12)	6,334	5,170	3,585	24,700
14	Share of profit / (loss) of associates	-	-	-	-
15	Minority interest	999	(4)	1	(6)
16	Net profit after taxes, minority interest and share of profit / (loss) of associates	5,335	5,174	3,584	24,706
17	Paid up equity share capital (Face value of ₹ 10 each)	9,255	9,250	9,207	9,250
18	Reserves excluding revaluation reserve	-	-	-	139,971
19.i	Earnings per share (EPS) (before extraordinary items) (of ₹ 10 each) (not annualized)				
	Basic	5.77	5.60	3.90	26.78
	Diluted	5.69	5.48	3.88	26.49
19.ii	Earnings per share (EPS) (after extraordinary items) (of ₹ 10 each) (not annualized)				
	Basic	5.77	5.60	3.90	26.78
	Diluted	5.69	5.48	3.88	26.49

**PART-II**

20	Public shareholding				
	Number of shares	23,718,549	23,673,984	23,233,315	23,673,984
	Percentage of shareholding	26.63%	25.59%	25.24%	25.59%
21	Promoters and promoter group shareholding				
a)	Pledged / encumbered				
-	Number of shares	Nil	Nil	Nil	Nil
-	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	Nil	Nil	Nil	Nil
-	Percentage of shares (as a % of the total share capital of the company)	Nil	Nil	Nil	Nil
b)	Non-encumbered				
-	Number of shares	68,833,290	68,833,290	68,833,290	68,833,290
-	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%
-	Percentage of shares (as a % of the total share capital of the company)	74.37%	74.41%	74.76%	74.41%

**Notes :**

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- Status of Investor complaints (No.): Opening as at 1 April, 2015 (Nil), received during the quarter (Nil), disposed during the quarter (Nil), remaining unresolved as at 30 June, 2015 (Nil).
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11 Previous period figures have been regrouped or reclassified, wherever necessary to conform to current period presentation.

For and on behalf of Board of Directors  
 Sd/-  
 Sunil Lulla  
 Executive Vice Chairman and Managing Director

Place : Mumbai  
 Date : 13 August 2015

