



August 18, 2014

The DCS-CRD,  
Bombay Stock Exchange Limited  
Pheeroze Jeejeebhoy Towers,  
Dalal Street, Fort,  
Mumbai – 400 001

The DCS-CRD,  
National Stock Exchange of India Ltd.  
Exchange Plaza, 5<sup>th</sup> Floor  
Plot No- 'C' Block, G Block  
Bandra-Kurla Complex  
Mumbai-400051

Dear Sir(s),

**Sub:- Submission of Clipping of the Unaudited Financial Results for the Quarter ended June 30, 2014, published in paper under clause 41 of the Listing Agreement**

**Ref:- BSE Script Code:- 533261 ; NSE Script Code:- EROSMEDIA**

In terms of Clause 41 of the Listing Agreement, the Financial Results of the Company have to be published in an English daily circulating in the whole or substantially the whole of India and in one daily newspaper published in the language of the region, where the registered office of the company is situated within 48 hours of conclusion of the Board Meeting.

Accordingly, please find enclosed herewith the clippings of the Unaudited Financial Results (consolidated with the footnote of standalone) for the quarter ended June 30, 2014 published in "The Free Press Journal" and "Navashakti" dated August 15, 2014.

You are requested to kindly take note of the above.

Thanking you

Yours faithfully

For Eros International Media Limited

Dimple Mehta

Company Secretary & Compliance Officer



Encl:- As Above

**EROS INTERNATIONAL MEDIA LIMITED**

Corporate Office: 901/902, Supreme Chambers, Off Veera Desai Road, Andheri (W), Mumbai - 400 053.

Tel.: +91-22-6602 1500 Fax: +91-22-6602 1540 E-mail: [eros@erosintl.com](mailto:eros@erosintl.com) • [www.erosintl.com](http://www.erosintl.com)

Regd. Office: 201, Keilash Plaza, Plot No. A-12, Opp. Taxmi Ind. Estate, Link Road, Andheri (W), Mumbai - 400 053.

CIN No. L99999MH1994PLC080502

**EROS INTERNATIONAL MEDIA LIMITED**  
CIN - L98999MH1994PLC080502

Registered Office : 201 Kalash Plaza, Plot No A-12, Opp Luxmi Industrial Estate,  
Link Road, Andheri (W), Mumbai 400 063

**UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED 30 JUNE 2014**

(₹ In lacs, except per share data)

Particulars	Quarter ended 30 June 2014 (Unaudited)	Quarter ended 31 March 2014 (Unaudited)	Quarter ended 30 June 2013 (Unaudited)	Year ended 31 March 2014 (Audited)
<b>1 Income from operations</b>				
Net sales/income from operations	24,149	31,462	18,632	113,466
Total income from operations (net)	24,149	31,462	18,632	113,466
<b>2 Expenses</b>				
a) Purchases/operating expenses	17,046	21,724	13,093	76,768
b) Changes in inventories of finished goods	(5)	316	45	557
c) Employee benefits expenses	785	679	673	2,820
d) Depreciation expense	155	125	125	502
e) Other expenses (net)	487	1,367	872	3,246
Total expenses	18,468	24,231	14,808	83,993
<b>3 Profit from operations before other income, finance costs and exceptional items (1-2)</b>	5,681	7,231	3,824	29,473
<b>4 Other income (net of reversals)</b>	312	(430)	789	498
<b>5 Profit from ordinary activities before finance costs and exceptional items (3+4)</b>	5,993	6,801	4,613	29,971
<b>6 Finance costs (net)</b>	837	1,454	461	3,274
<b>7 Profit from ordinary activities after finance costs but before exceptional items (5-6)</b>	5,056	5,347	4,152	26,697
<b>8 Exceptional items</b>	-	-	-	-
<b>9 Profit from ordinary activities before tax (7-8)</b>	5,056	5,347	4,152	26,697
<b>10 Tax expense</b>	1,471	1,429	1,350	7,370
<b>11 Profit from ordinary activities after tax (9-10)</b>	3,585	3,918	2,802	19,327
<b>12 Extraordinary items</b>	-	-	-	-
<b>13 Net profit for the period (11-12)</b>	3,585	3,918	2,802	19,327
<b>14 Share of profit / (loss) of associates</b>	-	-	-	-
<b>15 Minority interest</b>	1	(222)	(132)	(642)
<b>16 Net profit after taxes, minority interest and share of profit / (loss) of associates</b>	3,584	4,140	2,934	18,969
<b>17 Paid up equity share capital (Face value of ₹ 10 each)</b>	9,207	9,187	9,182	9,197
<b>18 Reserves excluding revaluation reserve</b>	-	-	-	111,665
<b>18.I Earnings per share (EPS) (before extraordinary items) (of ₹ 10 each) (not annualised)</b>				
Basic	3.90	4.50	3.19	21.72
Diluted	3.86	4.48	3.19	21.63
<b>18.II Earnings per share (EPS) (after extraordinary items) (of ₹ 10 each) (not annualised)</b>				
Basic	3.90	4.50	3.19	21.72
Diluted	3.86	4.48	3.19	21.63
<b>20 Public shareholding</b>				
Number of shares	23,233,315	23,139,900	23,086,050	23,139,900
Percentage of shareholding	25.24%	25.17%	25.12%	25.17%
<b>21 Promoters and promoter group shareholding</b>				
a) Pledged / encumbered				
Number of shares	Nil	Nil	Nil	Nil
Percentage of shares (as a % of the total shareholding of promoter and promoter group)	Nil	Nil	Nil	Nil
Percentage of shares (as a % of the total share capital of the company)	Nil	Nil	Nil	Nil
b) Non-encumbered				
Number of shares	68,833,290	68,833,290	68,833,290	68,833,290
Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%
Percentage of shares (as a % of the total share capital of the company)	74.76%	74.83%	74.88%	74.83%

Notes :

- The accompanying statement of unaudited consolidated financial results has been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 14 August 2014 and has been subjected to a limited review by the statutory auditors of the Company.
- The financial results for the quarter ended 30 June 2014 have been prepared on the basis of accounting policies followed in the preparation of annual financial statements for the year ended 31 March 2014.
- Figures of the quarter ended March 2014 are the balancing figures between audited figures in respect of the year ended 31 March 2014 and the published unaudited figures for the year to date 31 December 2013 of the financial year ended 31 March 2014.
- The consolidated financial results have been prepared in accordance with the principles and procedures for the preparation and presentation of consolidated accounts as set out in the Accounting Standard 21, 'Consolidated financial statements', issued by the Institute of Chartered Accountants of India.
- The Group operates on a single reportable segment, which is co-production, acquisition and distribution of Indian language films in multiple formats, being governed by similar risks and returns, forming the primary business segment. Accordingly, no segment information within the meaning of Accounting standard 17 - 'Segment reporting' has been submitted as a part of the quarterly financial results presented.
- Operating expenses include all direct costs such as film rights related cost, printing and publicity costs as well as marketing and other related costs.
- Status of investor complaints (No): Opening as at 1 April 2014 (Nil), received during the quarter (Nil), disposed during the quarter (Nil), remaining unresolved as at 30 June 2014 (Nil).
- The Group's financial results for any period fluctuate due to film release schedules which take into account holidays and festivals in India and elsewhere, competitor film releases and sporting events.
- Effective 1 April 2014, the Company and its Indian subsidiaries has charged depreciation on tangible assets based on their revised useful lives as stated in Schedule II of the Companies Act, 2013. Due to the above, pre-tax depreciation charge for the quarter ended 30 June 2014 is higher by ₹ 50.74 lacs. Further due to transitional provisions contained in Note 7(b) of Schedule II, an amount of ₹ 79.38 lacs (pre-tax) has been adjusted to retained earnings as of 1 April 2014.
- On 9 June 2014, the Company executed a term sheet to acquire controlling stake in Universal Power Systems Private Limited, a company in mobile Value Added Services that has billing integration in place with major telecom operators in India, trading by the name 'Techzone'. The transaction is expected to conclude within 90 days of such date subject to conditions precedent, and finalisation of the percentage of holdings along with purchase consideration.
- There have been no material events subsequent to the end of the reporting period that would need to be reflected in the above results or disclosed under the Notes.
- Standalone financial results are summarised below and also available on the company's website: www.erosintl.com

Particulars	Quarter ended 30 June 2014 (Unaudited)	Quarter ended 31 March 2014 (Unaudited)	Quarter ended 30 June 2013 (Unaudited)	Year ended 31 March 2014 (Audited)
1 Net sales/income from operations	20,073	26,097	14,100	85,712
2 Profit before tax	3,915	5,209	3,403	18,514
3 Profit after tax	2,444	3,454	2,036	11,367

13. Previous period figures have been regrouped or reclassified, wherever necessary.

For and on behalf of Board of Directors

Place : Mumbai  
Date : 14 August 2014

Mr Sunil Lulla  
Executive Vice Chairman and Managing Director



*Dr. Mehra*





# EROS INTERNATIONAL MEDIA LIMITED

CIN - L98996MH1994PLC080502

Registered Office : 201 Kallash Plaza, Plot No A-12, Opp Laxmi Industrial Estate, Link Road, Andheri (W), Mumbai 400 053

## UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED 30 JUNE 2014

(₹ in lacs, except per share data)

Particulars	Quarter ended 30 June 2014 (Unaudited)	Quarter ended 31 March 2014 (Unaudited)	Quarter ended 30 June 2013 (Unaudited)	Year ended 31 March 2014 (Audited)
<b>1 Income from operations</b>				
Net sales/income from operations	24,149	31,482	18,832	113,486
Total Income from operations (net)	24,149	31,482	18,832	113,486
<b>2 Expenses</b>				
a) Purchases/operating expenses	17,048	21,724	13,883	76,788
b) Changes in inventories of finished goods	(6)	316	48	587
c) Employee benefits expense	785	679	673	2,820
d) Depreciation expense	155	125	125	502
e) Other expenses (net)	487	1,387	872	3,348
Total expenses	18,468	24,231	14,808	83,993
<b>3 Profit from operations before other income, finance costs and exceptional items (1-2)</b>	5,681	7,251	3,824	29,473
<b>4 Other income (net of reversals)</b>	312	(430)	789	498
<b>5 Profit from ordinary activities before finance costs and exceptional items (3+4)</b>	5,993	6,801	4,613	29,971
<b>6 Finance costs (net)</b>	937	1,484	481	3,274
<b>7 Profit from ordinary activities after finance costs but before exceptional items (5-6)</b>	5,056	5,347	4,132	26,697
<b>8 Exceptional items</b>	-	-	-	-
<b>9 Profit from ordinary activities before tax (7-8)</b>	5,056	5,347	4,132	26,697
<b>10 Tax expense</b>	1,471	1,429	1,350	7,370
<b>11 Profit from ordinary activities after tax (9-10)</b>	3,585	3,918	2,802	19,327
<b>12 Extraordinary items</b>	-	-	-	-
<b>13 Net profit for the period (11-12)</b>	3,585	3,918	2,802	19,327
<b>14 Share of profit / (loss) of associates</b>	-	-	-	-
<b>15 Minority interest</b>	1	(222)	(132)	(642)
<b>16 Net profit after taxes, minority interest and share of profit / (loss) of associates</b>	3,584	4,140	2,934	19,989
<b>17 Paid up equity share capital (Face value of ₹ 10 each)</b>	9,207	9,197	9,192	9,187
<b>18 Reserves excluding revaluation reserve</b>				111,656
<b>18.1 Earnings per share (EPS) (before extraordinary items) (of ₹ 10 each) (not annualised)</b>				
Basic	3.90	4.50	3.19	21.72
Diluted	3.88	4.48	3.19	21.83
<b>18.2 Earnings per share (EPS) (after extraordinary items) (of ₹ 10 each) (not annualised)</b>				
Basic	3.90	4.50	3.19	21.72
Diluted	3.88	4.48	3.19	21.83
<b>20 Public shareholding</b>				
Number of shares	23,233,315	23,139,900	23,088,050	23,139,900
Percentage of shareholding	25.24%	25.17%	25.12%	25.17%
<b>21 Promoters and promoter group shareholding</b>				
a) Pledged / encumbered				
- Number of shares	Nil	Nil	Nil	Nil
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	Nil	Nil	Nil	Nil
- Percentage of shares (as a % of the total share capital of the company)	Nil	Nil	Nil	Nil
b) Non-encumbered				
- Number of shares	68,833,290	68,833,290	68,833,290	68,833,290
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%
- Percentage of shares (as a % of the total share capital of the company)	74.76%	74.83%	74.88%	74.83%

**Notes:**

- The accompanying statement of unaudited consolidated financial results has been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 14 August 2014 and has been subjected to a limited review by the statutory auditors of the Company.
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- On 9 June 2014, the Company executed a term sheet to acquire controlling stake in Universal Power Systems Private Limited, a company in mobile Value Added Services that has billing integration in place with major telecom operators in India, trading by the name Techzone. The transaction is expected to conclude within 90 days of such data subject to conditions precedent, and finalisation of the percentage of holdings along with purchase consideration.
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3 Profit after tax	2,444	3,454	2,036	11,367

13. Previous period figures have been regrouped or reclassified, wherever necessary.

For and on behalf of Board of Directors  
-sd-

Mr Sunil Lulla

Executive Vice Chairman and Managing Director

Place : Mumbai  
Date : 14 August 2014



*Dr. Mehta*