



June 02, 2014

The DCS-CRD,
Bombay Stock Exchange Limited
Pheeroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400 001

The DCS-CRD,
National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor
Plot No- 'C' Block, G Block
Bandra-Kurla Complex
Mumbai-400051

Ref:- BSE Script Code:- 533261 ; NSE Script Code:- EROSMEDIA

Sub:- Submission of Clipping of the Audited Financial Results for the Quarter and Year ended March 31, 2014, published in paper under clause 41 of the Listing Agreement

Dear Sir(s),

In terms of Clause 41 of the Listing Agreement, the Financial Results of the Company have to be published in an English daily circulating in the whole or substantially the whole of India and in one daily newspaper published in the language of the region, where the registered office of the company is situated within 48 hours of conclusion of the Board Meeting.

Accordingly, please find enclosed herewith the clippings of the Audited Financial Results (both standalone and consolidated) for the quarter and year ended March 31, 2014 published in "The Free Press Journal", "The Financial Express (All editions)", "Jansatta (All editions)", and "Navashakti" dated May 30, 2014 and "Economic Times" dated May 31, 2014.

You are requested to kindly take note of the above.

Thanking you

Yours faithfully

For Eros International Media Limited


Dimple Mehta

Company Secretary & Compliance Officer



Encl:- As Above



EROS INTERNATIONAL MEDIA LIMITED

Corporate Office: 901/902, Supreme Chambers, Off Veera Desai Road, Andheri (W), Mumbai - 400 053.

Tel.: +91-22-6602 1500 Fax: +91-22-6602 1540 E-mail: eros@erosintl.com • www.erosintl.com

Regd. Office: 201, Kailash Plaza, Plot No. A-12, Opp. Laxmi Ind. Estate, Link Road, Andheri (W), Mumbai - 400 053.

CIN No. L99999MH1994PLC080502

EROS

EROS INTERNATIONAL MEDIA LIMITED

CIN - L99999MH1994PLC080502

Registered Office : 201 Kailash Plaza, Plot No A-12, Opp Laxmi Industrial Estate, Link Road, Andheri (W) Mumbai 400 053

AUDITED FINANCIAL RESULTS FOR THE QUARTER AND FINANCIAL YEAR ENDED 31 MARCH 2014

(Rs. in Lacs, except per share data)

Particulars	STANDALONE RESULTS				CONSOLIDATED RESULTS					
	Quarter ended 31 March 2014 (Unaudited)	Quarter ended 31 December 2013 (Unaudited)	Quarter ended 31 March 2013 (Unaudited)	Year ended 31 March 2014 (Audited)	Year ended 31 March 2013 (Audited)	Quarter ended 31 March 2014 (Unaudited)	Quarter ended 31 December 2013 (Unaudited)	Quarter ended 31 March 2013 (Unaudited)	Year ended 31 March 2014 (Audited)	Year ended 31 March 2013 (Audited)
1 Income from operations										
Net income from operations	28,097	30,838	18,323	85,712	92,531	31,462	43,288	21,232	113,468	108,795
Total income from operations (Net)	28,097	30,838	18,323	85,712	92,531	31,462	43,288	21,232	113,468	108,795
2 Expenses										
a) Purchases/Operating expenses	18,720	20,391	12,320	67,270	67,697	21,689	28,286	15,743	70,743	78,670
b) Changes in inventories of finished goods	305	(73)	(483)	486	(59)	341	(73)	(328)	592	(255)
c) Employee benefits expense	004	721	725	2,016	2,303	870	799	756	2,820	2,729
d) Depreciation expense	116	120	142	478	590	126	127	154	602	645
e) Other expenses	1,230	288	818	3,388	4,128	1,387	702	1,159	3,348	5,110
Total expenses	20,899	21,947	13,826	68,144	74,883	24,231	29,846	17,221	81,893	84,813
3 Profit from operations before other income, finance costs and exceptional items (1-2)	7,198	8,891	1,709	21,568	18,050	7,231	13,442	4,011	30,475	21,982
4 Other income	(450)	69	350	217	291	(430)	87	161	408	849
5 Profit from ordinary activities before finance costs and exceptional items (3+4)	6,048	8,960	2,059	21,785	18,341	6,801	13,529	4,172	29,971	22,832
6 Finance costs (Net)	1,462	738	168	3,271	898	1,454	739	179	3,274	922
7 Profit from ordinary activities after finance costs but before exceptional items (5-6)	5,209	8,209	1,893	18,514	17,443	5,347	12,790	3,993	26,697	21,700
8 Exceptional items										
9 Profit from ordinary activities before tax (7-8)	5,209	8,209	1,893	18,514	17,443	5,347	12,790	3,993	26,697	21,700
10 Tax expense	1,759	3,188	506	7,147	8,193	1,429	3,741	809	7,370	8,119
11 Profit from ordinary activities after tax (9-10)	3,450	5,021	1,387	11,367	9,250	3,918	9,049	3,084	19,327	15,581
12 Extraordinary items										
13 Net profit for the period (11-12)	3,450	5,021	1,387	11,367	9,250	3,918	9,049	3,084	19,327	15,581
14 Share of profit / (Loss) of associates										
15 Minority interest						(22)	(154)	(85)	(842)	128
16 Net profit after taxes, minority interest and share of profit / (Loss) of associates	3,450	5,021	1,387	11,367	9,228	3,896	8,895	2,999	18,485	15,709
17 Paid up equity share capital (Face value of Rs. 10 each)	9,197	9,192	9,192	9,197	9,192	9,197	9,192	9,192	9,197	9,192
18 Reserves excluding revaluation reserve				80,104	86,419				111,887	89,468
19 Earnings per share (EPS) (before extraordinary items) (of Rs. 10 each) (not annualized)										
Basic	3.78	5.46	1.04	12.38	12.78	4.50	10.01	3.48	21.72	18.83
Diluted	3.74	5.44	1.04	12.31	12.74	4.48	9.97	3.46	21.63	18.81
20 Earnings per share (EPS) (after extraordinary items) (of Rs. 10 each) (not annualized)										
Basic	3.78	5.48	1.04	12.39	12.78	4.50	10.01	3.48	21.72	18.83
Diluted	3.74	5.44	1.04	12.31	12.74	4.48	9.97	3.46	21.63	18.81
21 Public shareholding										
Number of shares	23,139,800	23,088,650	23,088,650	23,139,800	23,088,650	23,139,800	23,088,650	23,088,650	23,139,800	23,088,650
Percentage of shareholding	25.17%	25.12%	26.12%	25.17%	25.12%	25.17%	25.12%	25.12%	25.17%	25.12%
22 Promoters and promoter group shareholding a) Fledged / encumbered										
Number of shares	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil
Percentage of shares (as a % of the total shareholding of promoter and promoter group)	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil
Percentage of shares (as a % of the total share capital of the company)	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil
b) Non-encumbered										
Number of shares	68,833,200	68,833,200	68,833,200	68,833,200	68,833,200	68,833,200	68,833,200	68,833,200	68,833,200	68,833,200
Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
Percentage of shares (as a % of the total share capital of the company)	74.83%	74.88%	73.88%	74.83%	74.88%	74.83%	74.88%	74.88%	74.83%	74.88%

Notes:

- The accompanying consolidated financial results has been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 29 May 2014.
- The financial results for the quarter and twelve months ended 31 March 2014 have been prepared on the basis of accounting policies followed in the preparation of annual financial statements for the year ended 31 March 2013 and quarters ended 31 December 2013, 30 September 2013 and 30 June 2013.
- Figures of the last quarter are the balancing figures between audited figures in respect of the full financial year and the published year to date figures upto the third quarter of the current financial year.
- The consolidated financial results have been prepared in accordance with the principles and procedures for the preparation and presentation of consolidated accounts as set out in the Accounting Standard 21, 'Consolidated financial statements', issued by the Institute of Chartered Accountants of India.
- The Group operates on a single reportable business segment, which is co-production, acquisition and distribution of Indian language films in multiple formats, being governed by similar risks and returns, forming the primary business segment. Further, the Group does not have distinguishable geographic components as risks and rewards in various geographies are largely similar. Accordingly, there is no reportable geographical segment within the meaning of Accounting standard 17 - 'Segment reporting'
- Operating expenses include all direct costs such as film rights related costs, printing and publicity costs as well as marketing and other related costs.
- Status of Investor complaints (No.): Opening as at 1 January 2014 (Nil), received during the quarter (0), disposed during the quarter (0), remaining unresolved as at 31 March 2014 (Nil).
- The Group's financial results for any period fluctuate due to film release schedules which take into account holidays and festivals in India and elsewhere, competitor film releases and sporting events.
- Previous period figures have been regrouped or reclassified, wherever necessary.

For and on behalf of the Board of Directors
sd/
Mr Sunil Lulla
Executive Vice Chairman and Managing Director

Place : Mumbai
Date : 29 May 2014

Particulars	STANDALONE		CONSOLIDATED	
	31 March 2014 (Audited)	31 March 2013 (Audited)	31 March 2014 (Audited)	31 March 2013 (Audited)
A Equity and Liabilities				
Shareholders' funds				
Share capital	9,197	9,192	9,197	9,192
Reserve and surplus	80,104	86,419	111,887	89,468
Sub-total - Shareholders' funds	89,301	95,611	121,084	98,660
Minority Interest		128		768
Non Current Liabilities				
Long-term borrowings	9,732	13,699	9,732	13,699
Deferred tax liability (Net)	20,518	15,663	20,518	15,503
Other long term liabilities	130	218	130	218
Long term provisions	143	113	160	119
Sub-total - Non current liabilities	30,523	29,793	30,617	29,337
Current Liabilities				
Short term borrowings	28,829	25,402	28,886	25,309
Trade payables	3,099	4,374	23,101	14,233
Other current liabilities	13,193	10,384	13,453	10,784
Short term provisions	2,505	1,250	2,595	1,326
Sub-total - Current liabilities	47,626	41,410	67,995	51,741
Total equity and liabilities (A)	167,257	147,819	219,342	180,497
B Assets				
Non current assets				
Fixed assets				
Tangible assets	4,414	4,851	4,500	4,862
Intangible assets	60,899	58,116	99,583	74,294
Content advance	48,845	40,793	97,988	43,804
Non-current investments	2,042	2,041	800	800
Deferred tax assets (Net)			210	210
Long term loans and advances	1,711	1,957	1,722	2,512
Other non current assets	8,789	5,517	13,489	6,059
Sub-total - Non current assets	130,798	110,574	178,932	132,677
Current assets				
Current investments	20	20	401	958
Inventories	122	609	401	958
Trade receivables	17,275	15,132	20,527	21,467
Cash and bank balances	18,145	17,044	15,439	17,250
Short-term loans and advances	3,803	3,133	4,418	2,403
Other current assets	528	1,097	527	5,692
Sub-total - Current assets	39,983	36,945	41,309	47,820
Total assets (B)	167,797	147,919	219,342	180,497

The spirit of Mumbai is now 85 years old!





EROS INTERNATIONAL MEDIA LIMITED

CIN - L99999MH1994PLC080502

Registered Office : 201 Kailash Plaza, Plot No A-12, Opp Laxmi Industrial Estate, Link Road, Andheri (W) Mumbai 400 053

AUDITED FINANCIAL RESULTS FOR THE QUARTER AND FINANCIAL YEAR ENDED 31 MARCH 2014

(Rs. in Lacs, except per share data)

Particulars	STANDALONE RESULTS					CONSOLIDATED RESULTS				
	Quarter ended 31 March 2014 (Unaudited)	Quarter ended 31 December 2013 (Unaudited)	Quarter ended 31 March 2013 (Unaudited)	Year ended 31 March 2014 (Audited)	Year ended 31 March 2013 (Audited)	Quarter ended 31 March 2014 (Unaudited)	Quarter ended 31 December 2013 (Unaudited)	Quarter ended 31 March 2013 (Unaudited)	Year ended 31 March 2014 (Audited)	Year ended 31 March 2013 (Audited)
1 Income from operations	20,097	30,838	15,328	85,712	82,531	31,482	43,268	21,232	113,468	108,795
Net sales/income from operations	20,097	30,838	15,328	85,712	82,531	31,482	43,268	21,232	113,468	108,795
Total income from operations (Net)	20,097	30,838	15,328	85,712	82,531	31,482	43,268	21,232	113,468	108,795
2 Expenses										
a) Purchases/Operating expenses	18,729	20,381	12,320	57,279	67,667	21,099	20,285	15,743	78,743	70,578
b) Changes in inventories of finished goods	305	(73)	(463)	488	(88)	341	(73)	(623)	582	(255)
c) Employee benefits expense	604	721	725	2,515	2,303	879	799	768	2,820	2,729
d) Depreciation expense	118	120	142	476	560	125	127	154	502	645
e) Other expenses	1,230	798	668	3,368	4,128	1,397	702	1,150	3,340	5,110
Total expenses	20,986	21,947	13,828	64,144	74,681	24,231	22,886	17,221	82,933	84,313
3 Profit from operations before other income, finance costs and exceptional items (1-2)	7,111	8,891	1,709	21,568	10,850	7,251	13,428	4,011	29,473	21,092
4 Other income	(450)	55	360	217	781	(430)	97	161	438	540
5 Profit from ordinary activities before finance costs and exceptional items (3+4)	6,661	8,946	2,069	21,785	18,631	6,821	13,525	4,172	29,911	23,622
6 Finance costs (Net)	1,452	739	198	3,271	939	1,454	739	170	3,274	922
7 Profit from ordinary activities after finance costs but before exceptional items (5-6)	5,209	8,206	1,871	18,514	17,692	5,367	12,786	3,993	26,637	21,700
8 Exceptional items	-	-	-	-	-	-	-	-	-	-
9 Profit from ordinary activities before tax (7-8)	5,209	8,206	1,871	18,514	17,692	5,367	12,786	3,993	26,637	21,700
10 Tax expense	1,755	3,188	905	7,147	6,193	1,429	3,741	899	7,370	6,119
11 Profit from ordinary activities after tax (9-10)	3,454	5,018	966	11,367	11,709	3,938	9,045	3,094	19,267	15,581
12 Extraordinary items	-	-	-	-	-	-	-	-	-	-
13 Net profit for the period (11-12)	3,454	5,018	966	11,367	11,709	3,938	9,045	3,094	19,267	15,581
14 Share of profit / (loss) of associates	-	-	-	-	-	-	-	-	-	-
15 Minority interest	-	-	-	-	-	(222)	(154)	(85)	(842)	128
16 Net profit after taxes, minority interest and share of profit / (loss) of associates	3,454	5,018	966	11,367	11,709	4,160	8,199	3,178	18,968	16,053
17 Paid up equity share capital (Face value of Rs. 10 each)	9,197	9,192	9,192	9,197	9,192	9,197	9,192	9,192	9,197	9,192
18 Reserves excluding revaluation reserve	-	-	-	80,104	68,419	-	-	-	111,668	89,458
19 Earnings per share (EPS) (before extraordinary items) (of Rs. 10 each) (not annualised)										
Basic	3.78	5.46	1.04	12.38	12.75	4.50	10.01	3.48	21.72	18.83
Diluted	3.74	5.44	1.04	12.31	12.74	4.48	9.97	3.48	21.63	18.81
19.ii Earnings per share (EPS) (after extraordinary items) (of Rs. 10 each) (not annualised)										
Basic	3.78	5.46	1.04	12.38	12.75	4.50	10.01	3.48	21.72	18.83
Diluted	3.74	5.44	1.04	12.31	12.74	4.48	9.97	3.48	21.63	18.81
20 Public shareholding										
Number of shares	23,139,800	23,089,050	23,089,050	23,139,800	23,088,050	23,139,800	23,089,050	23,089,050	23,139,800	23,089,050
Percentage of shareholding	25.17%	26.12%	26.12%	25.17%	25.12%	25.17%	25.12%	25.12%	25.17%	25.12%
21 Promoters and promoter group shareholding										
a) Pledged / encumbered										
- Number of shares	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil
- Percentage of shares (as a % of the total share capital of the company)	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil
b) Non-encumbered										
- Number of shares	68,833,290	68,833,280	68,833,280	68,833,280	68,833,280	68,833,280	68,833,280	68,833,280	68,833,280	68,833,280
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
- Percentage of shares (as a % of the total share capital of the company)	74.83%	74.88%	74.88%	74.83%	74.88%	74.83%	74.88%	74.88%	74.83%	74.88%

Notes:

- The accompanying consolidated financial results has been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 29 May 2014.
- The financial results for the quarter and twelve months ended 31 March 2014 have been prepared on the basis of accounting policies followed in the preparation of annual financial statements for the year ended 31 March 2013 and quarters ended 31 December 2013, 30 September 2013 and 30 June 2013.
- Figures of the last quarter are the balancing figures between audited figures in respect of the full financial year and the published year to date figures upto the third quarter of the current financial year.
- The consolidated financial results have been prepared in accordance with the principles and procedures for the preparation and presentation of consolidated accounts as set out in the Accounting Standard 21, 'Consolidated financial statements', issued by the Institute of Chartered Accountants of India.
- The Group operates on a single reportable business segment, which is co-production, acquisition and distribution of Indian language films in multiple formats, being governed by similar risks and returns, forming the primary business segment. Further, the Group does not have distinguishable geographic components as risks and rewards in various geographies are largely similar. Accordingly, there is no reportable geographical segment within the meaning of Accounting standard 17 - 'Segment reporting'
- Operating expenses include all direct costs such as film rights related costs, printing and publicity costs as well as marketing and other related costs.
- Status of investor complaints (No.): Opening as at 1 January 2014 (Nil), received during the quarter (0), disposed during the quarter (0), remaining unresolved as at 31 March 2014 (Nil).
- The Group's financial results for any period fluctuate due to film release schedules which take into account holidays and festivals in India and elsewhere, competitor film releases and sporting events.
- Previous period figures have been regrouped or reclassified, wherever necessary.

For and on behalf of the Board of Directors
sd/-

Place : Mumbai
Date : 29 May 2014

Mr Sunil Lulla
Executive Vice Chairman and Managing Director

3. Audited Statement of Assets and Liabilities as at :

Particulars	STANDALONE		CONSOLIDATED	
	31 March 2014 (Audited)	31 March 2013 (Audited)	31 March 2014 (Audited)	31 March 2013 (Audited)
A Equity and Liabilities				
Shareholders' funds				
Share capital	9,197	9,192	9,197	9,192
Reserves and surplus	89,104	68,419	111,668	89,458
Sub-total - Shareholders' funds	98,301	77,611	120,865	98,650
Minority interest	-	-	128	769
Non-current liabilities				
Long-term borrowings	9,732	13,009	9,732	13,009
Deferred tax liability (Net)	20,519	15,563	20,519	15,563
Other long term liabilities	130	113	218	846
Long-term provisions	143	113	150	119
Sub-total - Non-current liabilities	30,524	28,798	30,617	29,337
Current liabilities				
Short-term borrowings	28,828	25,102	28,588	25,389
Trade payables	3,698	4,374	23,101	14,233
Other current liabilities	13,100	10,384	13,453	10,784
Short term provisions	2,505	1,250	2,595	1,329
Sub-total - Current liabilities	47,932	41,110	67,737	51,741
Total equity and liabilities (A)	187,757	147,818	219,342	189,497
B Assets				
Non-current assets				
Fixed assets				
Tangible assets	4,114	4,851	4,500	4,882
Intangible assets	69,098	56,115	99,583	74,204
Content advance	46,845	40,793	57,889	43,864
Non-current investments	2,042	2,041	800	690
Deferred tax assets (Net)	1,711	1,587	1,772	2,512
Long term loans and advances	7,895	5,517	13,489	6,055
Other non-current assets	-	-	-	-
Sub-total - Non-current assets	130,795	119,874	179,033	132,877
Current assets				
Current investments	122	20	401	21
Inventories	17,275	16,132	20,527	21,481
Trade receivables	16,146	17,044	19,439	17,251
Cash and bank balances	3,893	3,133	4,410	2,401
Short term loans and advances	628	1,007	527	6,681
Other current assets	-	-	-	-
Sub-total - Current assets	38,964	38,946	41,308	47,821
Total assets (B)	187,757	147,818	219,342	189,497

EROS

EROS INTERNATIONAL MEDIA LIMITED

CIN - L99999MH1994PLC080502

Registered Office : 201 Kailash Plaza, Plot No A-12, Opp Laxmi Industrial Estate, Link Road, Andheri (W) Mumbai 400 053

AUDITED FINANCIAL RESULTS FOR THE QUARTER AND FINANCIAL YEAR ENDED 31 MARCH 2014

(Rs. in Lacs, except per share data)

Particulars	STANDARDISED RESULTS					CONSOLIDATED RESULTS				
	Quarter ended 31 March 2014 (Unaudited)	Quarter ended 31 December 2013 (Unaudited)	Quarter ended 31 March 2013 (Unaudited)	Year ended 31 March 2014 (Audited)	Year ended 31 March 2013 (Audited)	Quarter ended 31 March 2014 (Unaudited)	Quarter ended 31 December 2013 (Unaudited)	Quarter ended 31 March 2013 (Unaudited)	Year ended 31 March 2014 (Audited)	Year ended 31 March 2013 (Audited)
1 Income from operations	28,097	30,038	15,329	89,712	92,531	31,462	43,269	21,232	113,469	169,795
Net (revenue) income from operations	28,097	30,038	15,329	89,712	92,531	31,462	43,269	21,232	113,469	169,795
Total income from operations (Net)	28,097	30,038	15,329	89,712	92,531	31,462	43,269	21,232	113,469	169,795
2 Expenses										
a) Purchased/Operating expenses	19,729	20,381	12,320	57,276	67,697	21,699	28,285	15,743	76,743	79,578
b) Changes in inventories of finished goods	305	(73)	(493)	488	(68)	341	(73)	(628)	592	(255)
c) Employee benefits expense	604	721	725	2,515	2,303	679	789	758	2,620	2,729
d) Depreciation expense	119	120	142	479	609	125	127	154	502	645
e) Other expenses	1,230	798	898	3,398	4,128	1,397	792	1,156	3,318	5,110
Total expenses	20,988	21,947	13,828	64,144	74,481	24,231	29,840	17,221	83,333	84,813
3 Profit from operations before other income, finance costs and exceptional items (1-2)	7,109	8,091	1,509	25,568	18,050	7,231	13,428	4,011	29,473	21,902
4 Other Income	(450)	59	350	217	791	(430)	97	181	493	840
5 Profit from ordinary activities before finance costs and exceptional items (3+4)	6,659	8,144	2,059	25,785	18,841	6,801	13,525	4,172	29,971	22,822
6 Finance costs (Net)	1,452	738	190	3,271	930	1,454	729	179	3,274	822
7 Profit from ordinary activities after finance costs but before exceptional items (5-6)	5,209	8,208	1,869	18,514	17,911	5,347	12,796	3,993	26,697	21,700
8 Exceptional items										
9 Profit from ordinary activities before tax (7-8)	5,209	8,208	1,869	18,514	17,911	5,347	12,796	3,993	26,697	21,700
10 Tax expense	1,755	3,189	805	7,147	6,193	1,429	3,741	889	7,370	6,319
11 Profit from ordinary activities after tax (9-10)	3,454	5,018	959	11,367	11,718	3,918	9,045	3,094	19,327	15,381
12 Extraordinary items										
13 Net profit for the period (11-12)	3,454	5,018	959	11,367	11,718	3,918	9,045	3,094	19,327	15,381
14 Share of profit / (loss) of associates										
15 Minority interest										
16 Net profit after taxes, minority interest and share of profit / (loss) of associates	3,454	5,018	959	11,367	11,718	3,918	9,045	3,094	19,327	15,381
17 Paid up equity share capital (Face value of Rs. 10 each)	0,197	0,192	0,192	0,197	0,192	0,197	0,192	0,192	0,197	0,192
18 Reserves excluding revaluation reserve				80,104	89,419				11,697	89,458
19.i Earnings per share (EPS) (before extraordinary items) (of Rs. 10 each) (not annualised)										
Basic	3.70	5.48	1.04	12.36	12.75	4.50	10.01	3.48	21.72	16.83
Diluted	3.74	5.44	1.04	12.31	12.74	4.48	9.97	3.46	21.83	16.81
19.ii Earnings per share (EPS) (after extraordinary items) (of Rs. 10 each) (not annualised)										
Basic	3.78	5.48	1.04	12.36	12.75	4.50	10.01	3.48	21.72	16.83
Diluted	3.74	5.44	1.04	12.31	12.74	4.48	9.97	3.46	21.83	16.81
20 Public shareholding										
Number of shares	23,139,900	23,089,050	23,089,050	23,139,900	23,089,050	23,139,900	23,089,050	23,089,050	23,139,900	23,089,050
Percentage of shareholding	25.17%	25.12%	25.12%	25.17%	25.12%	25.17%	25.12%	25.12%	25.17%	25.12%
21 Promoters and promoter group shareholding as disclosed										
a) Encumbered										
Number of shares	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
Percentage of shares (as a % of the total shareholding of promoter and promoter group)	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
Percentage of shares (as a % of the total share capital of the company)	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
b) Non encumbered										
Number of shares	68,833,290	68,833,290	68,833,290	68,833,290	68,833,290	68,833,290	68,833,290	68,833,290	68,833,290	68,833,290
Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
Percentage of shares (as a % of the total share capital of the company)	74.83%	74.88%	74.88%	74.83%	74.88%	74.83%	74.88%	74.88%	74.83%	74.88%

Notes:

- The accompanying consolidated financial results has been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 29 May 2014.
- The financial results for the quarter and twelve months ended 31 March 2014 have been prepared on the basis of accounting policies followed in the preparation of annual financial statements for the year ended 31 March 2013 and quarters ended 31 December 2013, 30 September 2013 and 30 June 2013.
- Figures of the last quarter are the balancing figures between audited figures in respect of the full financial year and the published year to date figures upto the third quarter of the current financial year.
- The consolidated financial results have been prepared in accordance with the principles and procedures for the preparation and presentation of consolidated accounts as set out in the Accounting Standard 21, 'Consolidated financial statements', issued by the Institute of Chartered Accountants of India.
- The Group operates on a single reportable business segment, which is co-production, acquisition and distribution of Indian language films in multiple formats, being governed by similar risks and returns, forming the primary business segment. Further, the Group does not have distinguishable geographic components as risks and rewards in various geographies are largely similar. Accordingly, there is no reportable geographical segment within the meaning of Accounting standard 17 - 'Segment reporting'
- Operating expenses include all direct costs such as film rights related costs, printing and publicity costs as well as marketing and other related costs.
- Status of Investor complaints (No.): Opening as at 1 January 2014 (Nil), received during the quarter (0), disposed during the quarter (0), remaining unresolved as at 31 March 2014 (Nil).
- The Group's financial results for any period fluctuate due to film release schedules which take into account holidays and festivals in India and elsewhere, competitor film releases and sporting events.
- Previous period figures have been regrouped or reclassified, wherever necessary.

For and on behalf of the Board of Directors

sd/-

Mr Sunil Lulla

Executive Vice Chairman and Managing Director

Place : Mumbai

Date : 29 May 2014

3. Audited Statement of Assets and Liabilities as at:

Particulars	STANDARDISED		CONSOLIDATED	
	31 March 2014 (Audited)	31 March 2013 (Audited)	31 March 2014 (Audited)	31 March 2013 (Audited)
A Equity and Liabilities				
Shareholders' funds				
Share capital	0,197	0,192	0,197	0,192
Reserves and surplus	80,104	89,419	11,697	89,458
Sub-total - Shareholders' funds	80,301	89,611	12,894	89,650
Minority interest			128	789
Non Current Liabilities				
Long-term borrowings	9,732	13,009	9,732	13,009
Deferred tax liability (net)	20,510	15,593	20,510	15,593
Other long term liabilities	110	113	216	648
Long-term provisions	143	113	150	119
Sub-total - Non current liabilities	30,524	28,798	30,817	29,377
Current Liabilities				
Short-term borrowings	28,629	25,402	28,508	25,399
Trade payables	3,898	4,374	23,101	14,233
Other current liabilities	13,100	10,384	12,453	10,784
Short-term provisions	2,506	1,250	2,935	1,325
Sub-total - Current liabilities	47,933	41,410	67,007	51,741
Total equity and liabilities (A)	167,757	147,819	219,342	189,497
B Assets				
Non current assets				
Fixed assets				
Tangible assets	4,414	4,851	4,500	4,002
Intangible assets	69,990	69,115	69,583	74,264
Content advance	48,845	40,783	57,889	43,884
Non-current investments	2,042	2,041	800	800
Deferred tax assets (Net)				270
Long-term loans and advances	1,771	1,557	1,772	2,512
Other non current assets	8,785	5,617	13,489	6,059
Sub-total - Non current assets	130,798	119,974	178,033	132,077
Current assets				
Current investments		20		20
Inventories	122	608	401	958
Trade receivables	17,279	16,132	20,527	21,487
Cash and bank balances	16,145	17,044	15,498	17,250
Short-term loans and advances	3,893	3,133	4,418	2,403
Other current assets	520	1,007	627	5,092
Sub-total - Current assets	38,989	38,945	41,309	47,028
Total assets (B)	167,757	147,819	219,342	189,497

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AUDITED FINANCIAL RESULTS FOR THE QUARTER AND FINANCIAL YEAR ENDED 31 MARCH 2014

(Rs. In Lacs, except per share data)

Particulars	STANDALONE RESULTS					CONSOLIDATED RESULTS				
	Quarter ended 31 March 2014 (Unaudited)	Quarter ended 31 December 2013 (Unaudited)	Quarter ended 31 March 2013 (Unaudited)	Year ended 31 March 2014 (Audited)	Year ended 31 March 2013 (Audited)	Quarter ended 31 March 2014 (Unaudited)	Quarter ended 31 December 2013 (Unaudited)	Quarter ended 31 March 2013 (Unaudited)	Year ended 31 March 2014 (Audited)	Year ended 31 March 2013 (Audited)
1 Income from operations										
Net share income from operations	28,097	30,838	15,329	85,712	92,531	31,482	43,269	21,232	113,468	108,791
Total income from operations (Net)	28,097	30,838	15,329	85,712	92,531	31,482	43,269	21,232	113,468	108,791
2 Expenses										
a) Purchases/Operating expenses	18,728	20,381	12,320	57,278	67,587	21,609	28,285	16,743	78,743	70,571
b) Changes in inventories of finished goods	306	(73)	(463)	(88)	(88)	341	(73)	(928)	582	(255)
c) Employee benefits expense	604	721	725	2,515	2,609	679	739	700	2,820	2,721
d) Depreciation expense	118	120	142	479	509	126	127	154	602	611
e) Other expenses	1,230	788	899	3,369	4,128	1,387	702	1,150	3,348	3,111
Total expenses	20,986	21,947	13,628	64,144	74,481	24,231	29,848	17,221	83,993	80,011
3 Profit from operations before other income, finance costs and exceptional items (1-2)	7,111	8,891	1,709	21,568	18,050	7,251	13,428	4,011	29,475	21,683
4 Other income	(450)	55	350	217	791	(430)	97	101	488	841
5 Profit from ordinary activities before finance costs and exceptional items (3+4)	6,661	8,944	2,059	21,785	18,841	6,821	13,525	4,112	29,963	22,524
6 Finance costs (Net)	1,452	738	188	3,271	938	1,454	739	170	3,274	921
7 Profit from ordinary activities after finance costs but before exceptional items (5-6)	5,209	8,206	1,871	18,514	17,903	5,367	12,786	3,942	26,689	21,603
8 Exceptional items										
9 Profit from ordinary activities before tax (7-8)	5,209	8,206	1,871	18,514	17,903	5,367	12,786	3,942	26,689	21,603
10 Tax expense	1,755	3,188	905	7,147	6,193	5,347	3,741	689	7,370	9,111
11 Profit from ordinary activities after tax (9-10)	3,454	5,018	966	11,367	11,709	3,918	9,045	3,094	19,327	15,588
12 Extraordinary items										
13 Net profit for the period (11-12)	3,454	5,018	966	11,367	11,709	3,918	9,045	3,094	19,327	15,588
14 Share of profit / (loss) of associates										
15 Minority interest										
16 Net profit after taxes, minority interest and share of profit / (loss) of associates	3,454	5,018	966	11,367	11,709	4,140	9,189	3,179	19,909	16,495
17 Paid up equity share capital (Face value of Rs. 10 each)	9,197	9,192	9,192	9,197	9,192	9,197	9,192	9,192	9,197	9,192
18 Reserves excluding revelation reserve				60,404	60,419				11,007	69,481
19 Earnings per share (EPS) (before extraordinary items) (of Rs. 10 each) (not annualised)										
Basic	3.78	5.48	1.04	12.38	12.75	4.50	10.01	3.40	21.72	16.81
Diluted	3.74	5.44	1.04	12.31	12.74	4.48	9.97	3.40	21.63	16.81
19.1 Earnings per share (EPS) (after extraordinary items) (of Rs. 10 each) (not annualised)										
Basic	3.70	5.48	1.04	12.38	12.75	4.50	10.01	3.40	21.72	16.81
Diluted	3.74	5.44	1.04	12.31	12.74	4.48	9.97	3.40	21.63	16.81
20 Public shareholding										
Number of shares	23,139,900	23,088,050	23,088,050	23,139,900	23,088,050	23,139,900	23,088,050	23,088,050	23,139,900	23,088,050
Percentage of shareholding	25.17%	25.12%	25.12%	25.17%	25.12%	25.17%	25.12%	25.12%	25.17%	25.12%
21 Promoter and promoter group shareholding										
a) Pledged / encumbered										
- Number of shares	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil
- Percentage of shares (as a % of the total share capital of the company)	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil
b) Non-encumbered										
- Number of shares	68,833,200	68,833,200	68,833,200	68,833,200	68,833,200	68,833,200	68,833,200	68,833,200	68,833,200	68,833,200
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
- Percentage of shares (as a % of the total share capital of the company)	74.83%	74.88%	74.88%	74.83%	74.88%	74.83%	74.88%	74.88%	74.83%	74.88%

Notes:

- The accompanying consolidated financial results has been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 29 May 2014.
- The financial results for the quarter and twelve months ended 31 March 2014 have been prepared on the basis of accounting policies followed in the preparation of annual financial statements for the year ended 31 March 2013 and quarters ended 31 December 2013, 30 September 2013 and 30 June 2013.
- Figures of the last quarter are the balancing figures between audited figures in respect of the full financial year and the published year to date figures upto the third quarter of the current financial year.
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- The Group operates on a single reportable business segment, which is co-production, acquisition and distribution of Indian language films in multiple formats, being governed by similar risks and returns, forming the primary business segment. Further, the Group does not have distinguishable geographic components as risks and rewards in various geographies are largely similar. Accordingly, there is no reportable geographical segment within the meaning of Accounting standard 17 - 'Segment reporting'
- Operating expenses include all direct costs such as film rights related costs, printing and publicity costs as well as marketing and other related costs.
- Status of Investor complaints (No.): Opening as at 1 January 2014 (Nil), received during the quarter (0), disposed during the quarter (0), remaining unresolved as at 31 March 2014 (Nil).
- The Group's financial results for any period fluctuate due to film release schedules which take into account holidays and festivals in India and elsewhere, competitor film releases and sporting events.
- Previous period figures have been regrouped or reclassified, wherever necessary.

For and on behalf of the Board of Directors
 Mr Sunil Lulla
 Executive Vice Chairman and Managing Director

Place : Mumbai
 Date : 29 May 2014

3. Audited Statement of Assets and Liabilities as at:

Particulars	STANDALONE		CONSOLIDATED	
	31 March 2014 (Audited)	31 March 2013 (Audited)	31 March 2014 (Audited)	31 March 2013 (Audited)
A Equity and Liabilities				
Shareholders' funds				
Share capital	9,197	9,192	9,197	9,192
Reserves and surplus	60,404	68,419	11,007	69,481
Sub-total - Shareholders' funds	69,601	77,611	20,204	78,673
Minority interest		128		769
Non Current liabilities				
Long-term borrowings	9,732	13,009	9,732	13,009
Deferred tax liability (net)	20,519	16,803	20,519	16,803
Other long term liabilities	130	113	218	648
Long-term provisions	143	113	150	110
Sub-total - Non current liabilities	30,524	29,798	30,617	29,370
Current liabilities				
Short-term borrowings	28,828	25,402	28,588	25,398
Trade payables	3,998	4,374	23,101	14,233
Other current liabilities	13,160	10,384	13,453	10,784
Short-term provisions	2,505	1,250	2,595	1,325
Sub-total - Current liabilities	47,932	41,410	67,737	51,741
Total equity and liabilities (A)	167,757	147,819	218,342	188,497
B Assets				
Non current assets				
Fixed assets				
Tangible assets	4,414	4,951	4,500	4,982
Intangible assets	68,088	58,115	69,593	74,284
Content advance	48,845	40,793	57,899	43,804
Non-current investments	2,042	2,041	800	800
Deferred tax assets (Net)				218
Long-term loans and advances	1,711	1,557	1,772	2,512
Other non current assets	8,785	5,517	13,169	8,939
Sub-total - Non current assets	138,795	110,874	170,833	132,577
Current assets				
Current investments		20		20
Inventories	122	609	401	958
Trade receivables	17,275	15,132	20,527	21,497
Cash and bank balances	15,145	17,044	15,438	17,250
Short-term loans and advances	3,893	3,133	4,418	2,403
Other current assets	528	1,007	527	5,692
Sub-total - Current assets	39,981	38,845	41,398	47,820
Total assets (B)	167,757	147,819	218,342	188,497